



Update

Purpose Statement

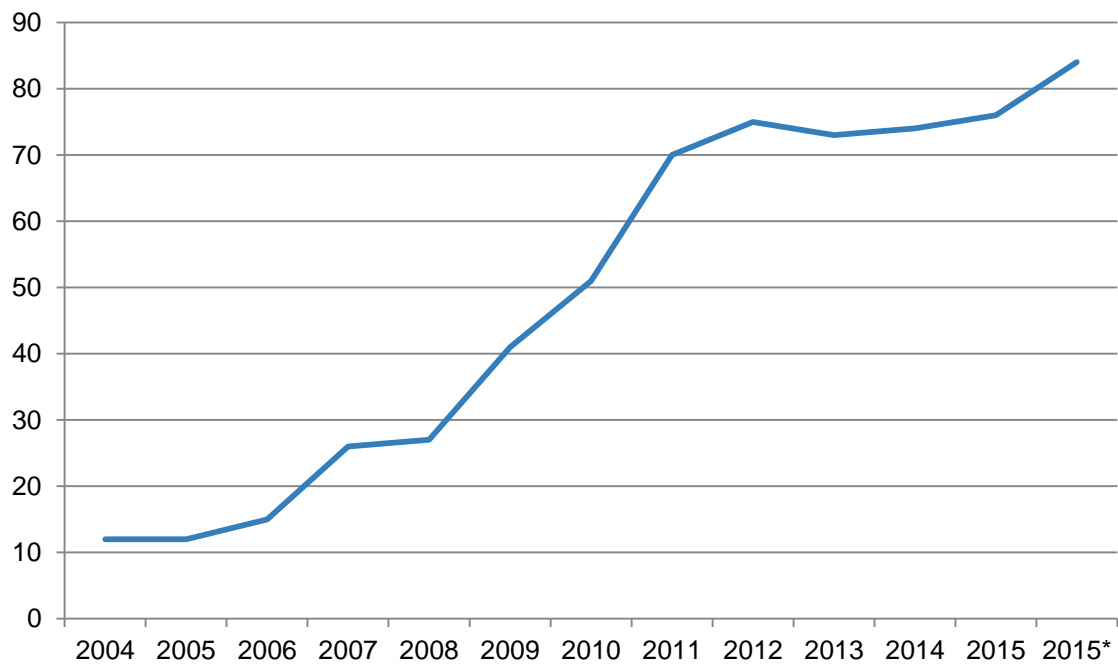
The Information Delivery Services (IDS) Project strives to be an **innovative model of library cooperation for effective resource sharing** through the promotion of community engagement, staff development, best practices, and research & development.



IDS PROJECT



Libraries





Current Expansion Pilot Members

1. American University
2. Bowdoin College
3. Claremont Colleges
4. Humboldt College
5. Middlebury College
6. University of Richmond
7. University of Texas at Austin
8. University of Texas at San Antonio
9. Wellesley College



IDS PROJECT



45 SUNY
Campuses



11 CUNY
Campuses

83

Member
Libraries



New York
Public
Library

New
York State
Library

17 Private
Institutions

UTICA
COLLEGE

8 Expansion Institutions



The Sage Colleges



R·I·T

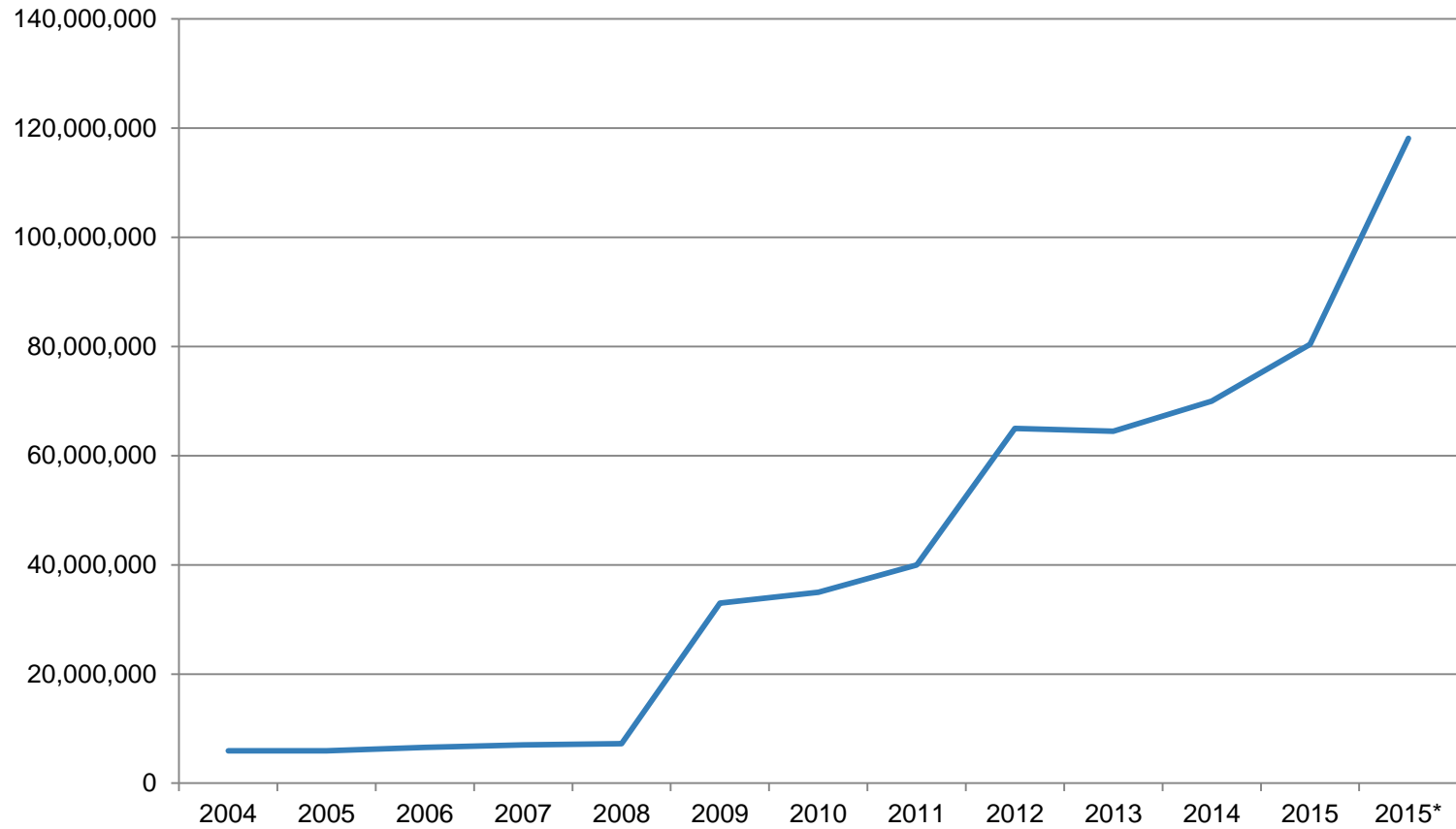




The Year in Numbers

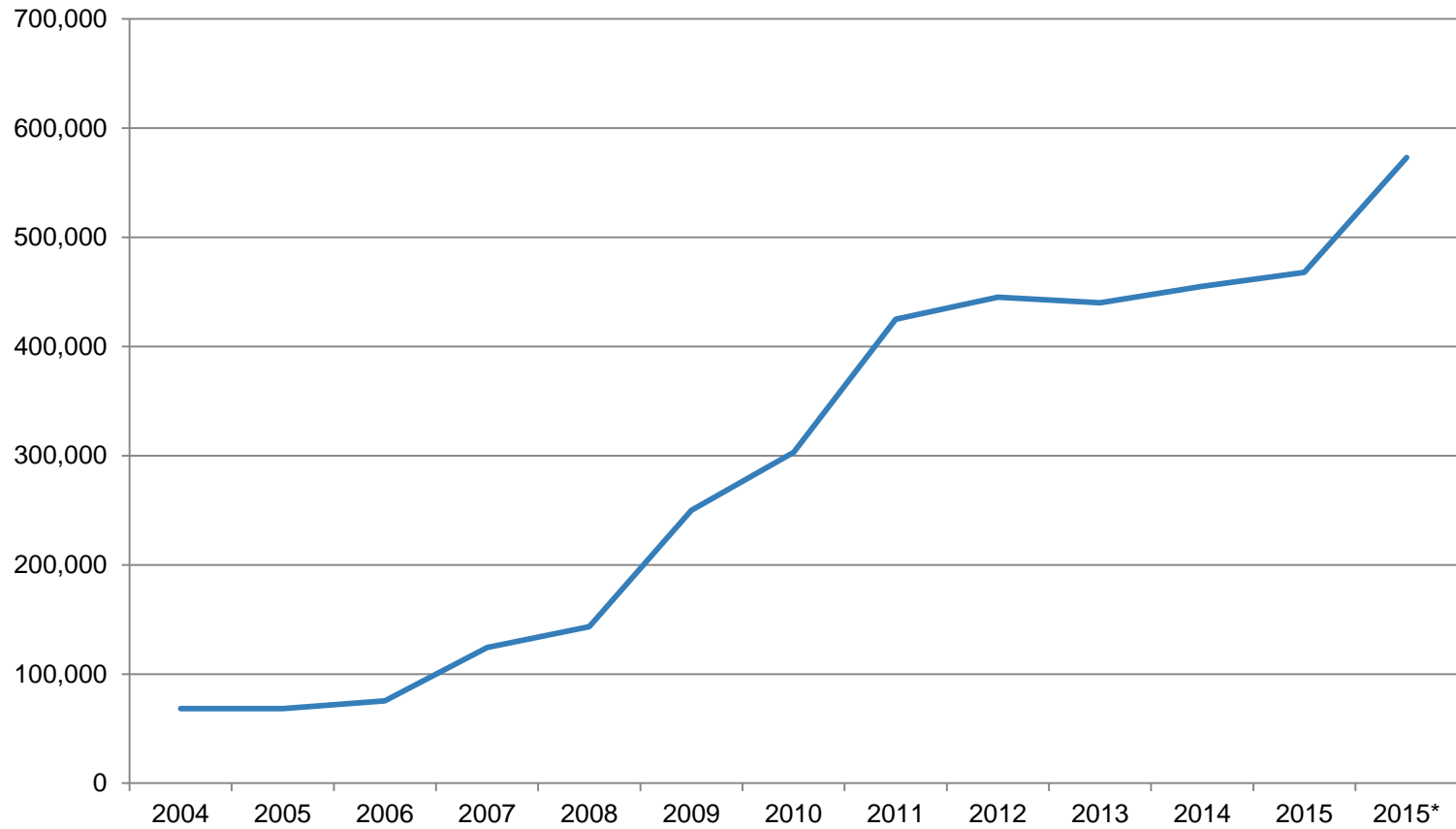
Project Wide

Materials Held



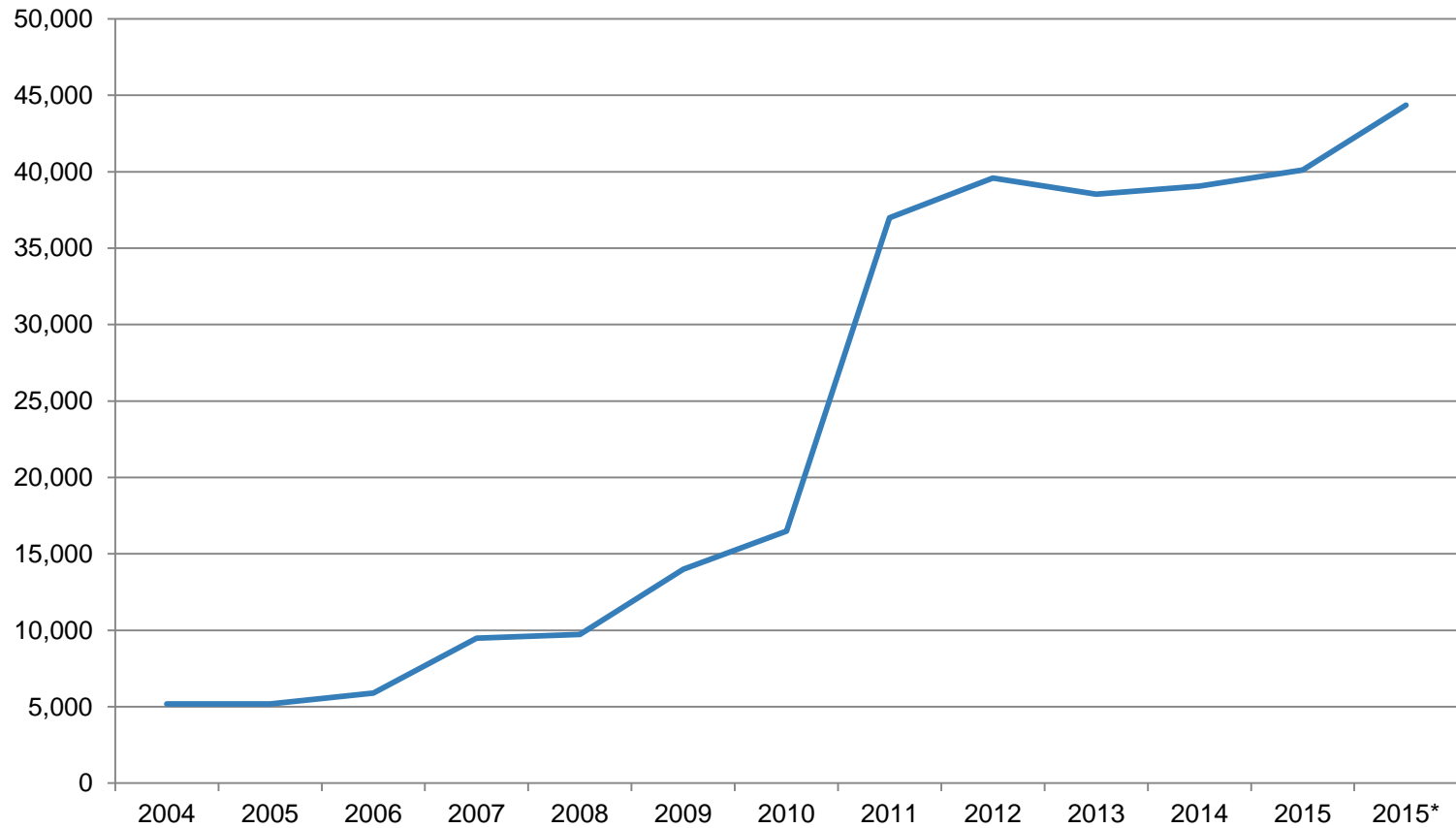
Project Wide

FTE

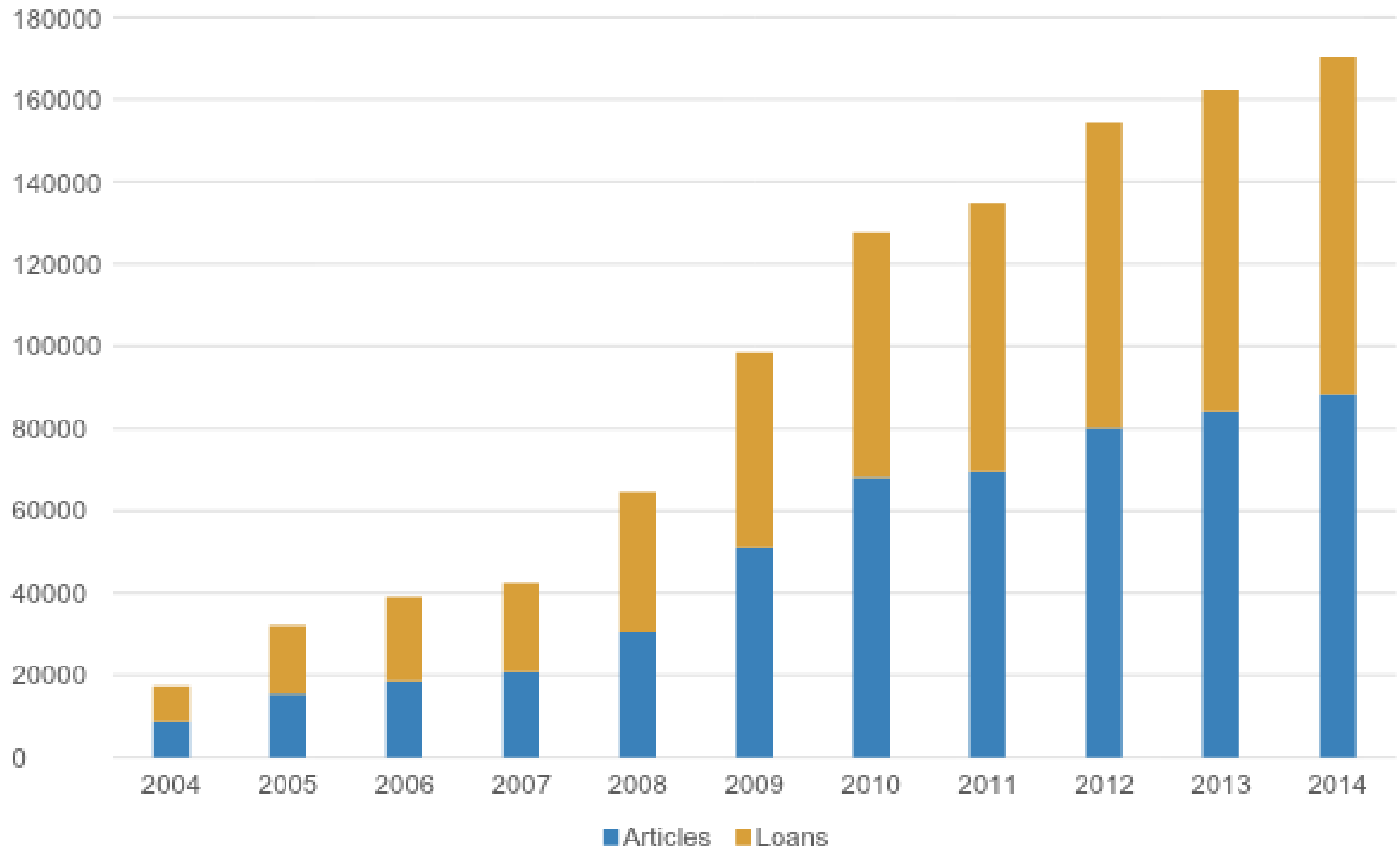


Project Wide

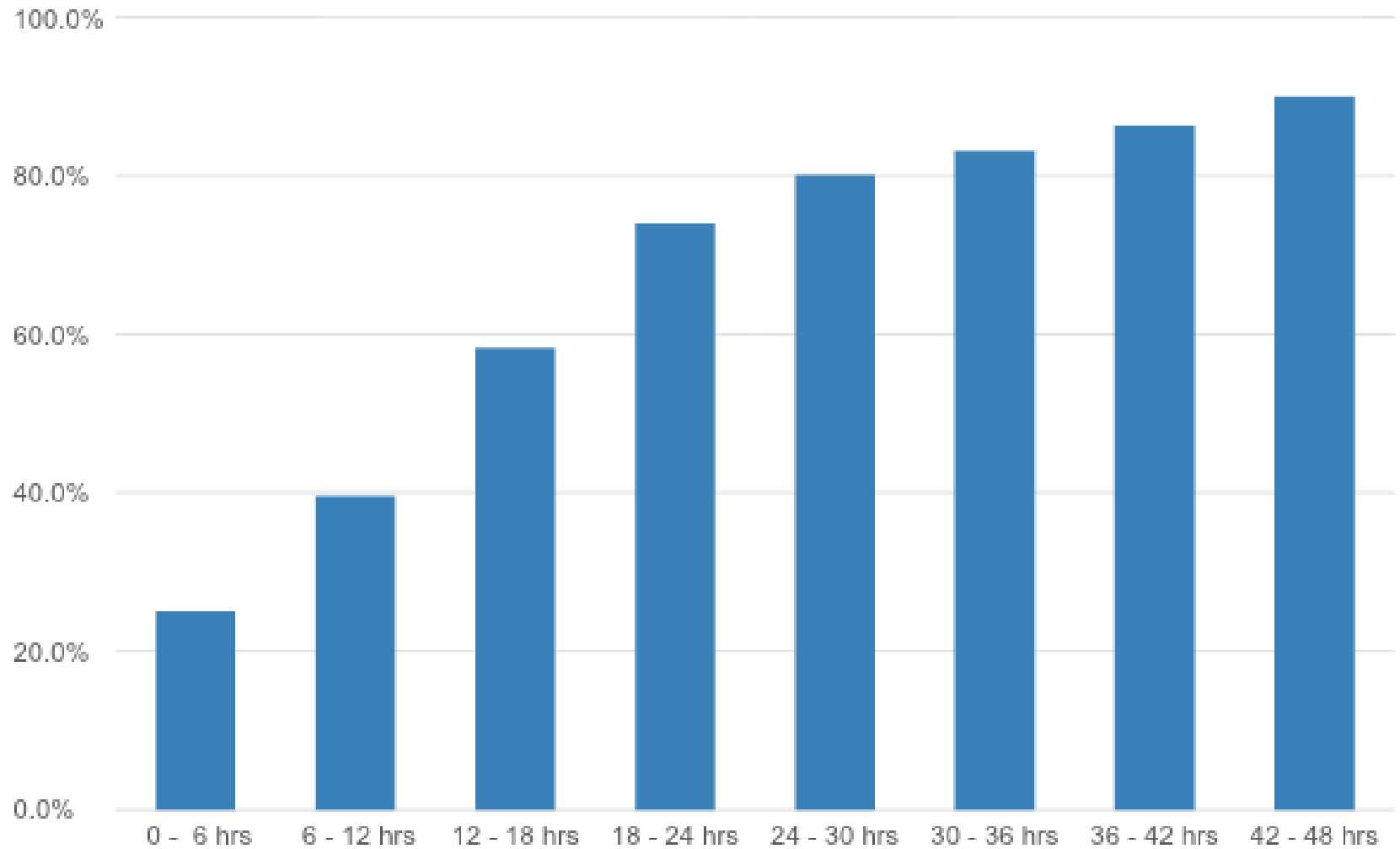
Faculty



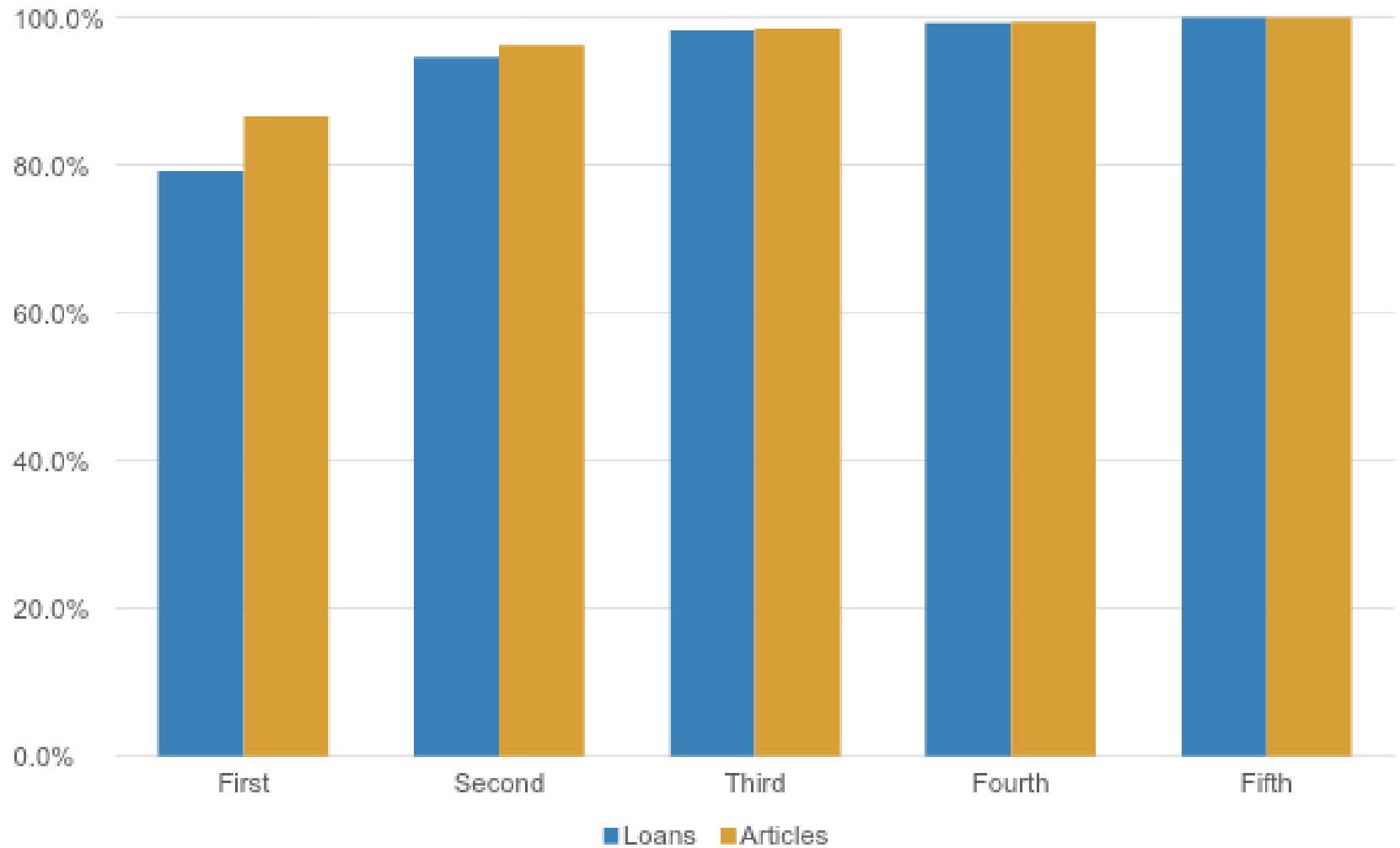
Intra-Project Requests Filled



Article Turnaround Time



Requests Filled by Lender



Top 10 Requests

Loans	Journals
Data Mining	Aphasiology
The Art of Analog Layout	Archives of General Psychiatry
Digital Systems Design Using VHDL	The Decorator
Machine Learning	Journal of Divorce & Remarriage
Divergent	Neurology
Nelson's Directory of Investment Managers	Otology & Neurotology
Capital in the Twenty-First Century	Psychological Reports
Insurgent	Perceptual & Motor Skills
Distributed Systems	Early Child Development and Care
The Fault in Our Stars	Teachers College Record

What numbers are
meaningful to you?



Technology



What's New with Logic?

Current IDS Logic Beta Testers

1. Yale University
2. University of Oregon
3. Northwestern University

Syracuse and Upstate Medical

IDS Logic Modules

- Borrowing Availability Service
- Book Chapter Direct Requester
- Lending Book Chapter Availability Lookup
- Custom Transaction Router Emailer
- Lending Availability Service
- Direct Request Enhancer
- ALIAS 2.0

Borrowing Availability Service

- Looks at Borrowing Requests with an ISBN or OCLC# in Awaiting Request Processing
- Checks your library's catalog to determine if you own the material. If you own the material:
 - Determines if the item is checked out.
 - Applies multiple rules to check if item is in specific collections, such as core reserves, that would prompt a borrowing staff to cancel or review the request.
 - Multiple availability settings are possible, just as with Lending Availability Service, and the configuration will be facilitated with the IDS staff who sets up your site.
 - If item is deemed "not available" at your library, request is sent to "Awaiting Direct Request Sending" to be sent out as an OCLC request via direct request.
 - If item is "available" at your library, call # and location are filled in, and the transaction is routed to the designated queue in borrowing or document delivery. Default is "Awaiting DD Stacks Searching" in Document Delivery.

Direct Request Enhancer

Looks at Transactions that fail Direct Request due to not enough lenders and:

- Takes the OCLC # or ISBN and transforms into mostly held OCLC number of a different edition
- Routes the Transaction to “Awaiting Direct Request Sending”
- Transaction is sent out to potential lenders via the LendingString created based on Custom Holdings and Direct Request profile
- If it fails, it will try the next most commonly held OCLC # matching the item requested



Book Chapter Direct Requester

- Determines if the request is a book chapter request (differentiates between issn and isbn)
- Searches your z39.50 for availability information, and then either
- Cancels in OCLC and Illiad, using appropriate cancellation reason in both systems, if book chapter is requested from something that is checked out or in a collection from which you do not scan.
- If available to scan, Imports call number and location information into transaction in ILLiad.
- Routes to specified queue, which could be Awaiting Stacks Searching or another custom queue.

Lending Book Chapter Availability Lookup

- Determines if the request is a book chapter request (differentiates between issn and isbn)
- Searches your z39.50 for availability information, and then either:
 - Routes to Doc Del (importing call number and location) if you own the item and it is available.
 - If not owned or unavailable, sends request out via OCLC/Worldshare ILL with appropriate lender string.

Custom Transaction Router Emailer

- Runs the query specified on the queue, status, and transaction type.
- Unlike client addons, does not need an action to run. For example, this can route transactions from queues or send emails even if they have not changed status for days or weeks.
- No limit on length of query on routing rule.
- Can only send emails to default addresses (patron email for borrowing, and borrowing dept email from requesting library for lending)
- Can be run on multiple queues simultaneously.

Lending Availability Service

- Extracts ISBN and OCLC# from request and queries the library's z39.50 server to return availability information.
- After information is returned from Z39.50 server, availability rules are applied to determine whether this loan is available for lending via ILL.
- After availability rules are applied, and availability from your catalog/z39.50 is returned:
 - a. Unavailable requests are canceled in OCLC and Illiad, using appropriate cancellation reason in both systems.
 - b. If available to lend, Imports call number and location information into transaction in ILLiad. Due date, renewal information, and other relevant information is also inserted..

33 IDS libraries have upgraded to ALIAS 2.0.

Have you?

Please contact Bill Jones at jonesw@geneseo.edu to schedule a meeting and have this completed by the end of August.



IDS Data Services

Looking to automate end of year reports.

We're also looking for ideas from you to see what types of reports you would like automatically generated.

Interlibrary Loan Statistics FY			
	2013	2012	2011
Borrowing:			
Copies	2640	2738	3020
Loans	2332	2257	2343
Cancelled Requests	1003	1003	1113
Total Borrowing	5975	5998	6476
Lending:			
Copies	4557	4742	3546
Loans	4811	4772	5827
Cancelled Requests	5496	4880	4896
Total Lending	14864	14394	14269
Document Delivery			
Copies	1218	1015	849
Loans	1096	781	669
Cancelled Requests	31	68	68
Total Doc Del	2345	1864	1586
Reserves	308	237	379
Total ILL Activity	23184	22256	22331
IFM Paid	4949.25	4271	
IFM Received	11280	10740	8615
IFM Net	6330.75	6469	
VISA -ILL purchases	336.64	383.18	143.97
Copyright Clearance Center costs:	784.2	822.7	
GetItNow	1675	2461	



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**Member
Libraries using
IDS Logic**

